



EXECUTIVE PAYMENTS SUMMIT

EPS Greatest Hits: Celebrating 10 Years!

Nov. 14, 2023 Gaylord Texan Resort, Grapevine, TX featuring ICE!, the Holiday Wonderland

AGENDA

8:30 a.m.	Hot Buffet Breakfast, Meet and Greet, and Check-In
9:00 a.m.	Welcome Message and Opening Remarks Jeff Foote, President & CEO, ePayResources
9:15 a.m. 15 mins 0.3 credits	Looking Back and Setting the Path for the Opportunities Ahead Peter Davey, Venture Partner, Alloy Labs A fun review of the last 10 years of payments, banking, and technology.
9:30 – 10:15 45 mins 0.9 credits	Use Cases from Adopters: How Your Customers are Benefiting from Instant Payments Moderator: Glenn Wheeler, Catalyst Corporate Federal Credit Union Panelists: Jenny Murphey, Pegasus Bank Tanya Cason, Neighborhood Credit Union “Everyone is doing it” just won’t cut it for your board. Hear directly from financial institutions that are leveraging instant payments to make meaningful impacts on their customers’ lives and get the insight you need to help drive your strategy.
10:15 a.m.	Networking Break
10:25 a.m. 60 mins 1.2 credits	Two Instant Payments Networks: Now What? Moderator: Vram Ismailyan, Identifee Panelists: Kassi Quimby, Federal Reserve Bank of Chicago Elena Whisler, The Clearing House RTP® or FedNow®? Both? Confused? The operators of these 21 st century rails will have an interactive discussion about how financial institutions should be thinking about differences in rules, standards, and connectivity.
11:25 a.m.	Transition Break
11:30 a.m. 60 mins 1.2 credits	Why Instant Payments ≠ Instant Fraud Moderator: Peter Tapling, PTap Advisory Panelists: Angela Murphy, Ph.D, Fintech Thought Leadership Author & Speaker Justin Parks, USAA Federal Savings Bank “Faster Payments = Faster Fraud” may be the most overused and incorrect way of discussing the impact of fraud on the new payment rails. Our experts will help you to understand the difference in fraud vectors of faster payments vs instant payments and how your financial institution should implement fraud defenses for these new payment capabilities.

12:30 p.m. 60 mins	Networking Lunch
1:40 p.m. 60 mins 1.2 credits	<p>Best Practices for Strategic Planning Robbie Roberson, Sentric Consulting</p> <p>You know you need a strategy, but where do you start? This session will prepare you with the tools needed to work within your organization to chart your path forward.</p>
2:40 p.m.	Networking Break
3:00 p.m. 60 mins 1.2 credits	<p>CLOSING KEYNOTE: The Impact of Generative AI on Banking and Payments Ron Shevlin, Cornerstone Advisors</p> <p>Join us for an executive-level view of what the technology is (and isn't), payments-related use cases for these technologies, and the organizational impact.</p>
4:00 p.m.	<p>Closing Remarks Peter Davey, Venture Partner, Alloy Labs ePayResources Board Advisor & Conference Planning Committee Chair</p>